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Notice Concerning Revision to Financial Results Forecast and Dividend Forecast

In light of recent business trends, OSG Corporation (the "Company") hereby announces that it has revised the financial results forecast and dividend forecast for the fiscal year ending November 30, 2026, which was announced on January 8, 2026, as follows:

1. Revisions to consolidated financial results forecast for the current fiscal year (December 1, 2025 through November 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	165,000	22,000	23,000	15,400	187.46
Revised forecast (B)	185,000	30,000	32,000	21,000	255.60
Change (B-A)	20,000	8,000	9,000	5,600	
Change (%)	12.1	36.4	39.1	36.4	
(Reference) FY2025 Actual	160,619	20,330	22,354	14,334	172.11

Reason for revision

For the full fiscal year, consolidated net sales and profits for the first half exceeded our initial forecast, supported by a weaker yen than originally anticipated and solid demand across our major markets.

While uncertainties remain for the second half of the fiscal year, including raw material price trends and geopolitical risks, we expect market demand to remain generally favorable in light of our year-to-date performance and current order trends.

As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent are now expected to exceed our previously announced forecast. Accordingly, the Company has revised its financial results forecast as set forth above.

2. Revision to Dividend Forecast for the Fiscal Year Ending November 30, 2026

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Previous forecasts	–	39.00	–	45.00	84.00
Revised forecasts			–	76.00	115.00
Actual results for the current fiscal year	–	39.00			
FY2025 Actual	–	28.00	–	60.00	88.00

Reason for revision

The Company's basic policy is to provide stable and sustainable returns to shareholders, targeting a dividend payout ratio of 45% or a dividend on equity (DOE) of 3.5%, whichever is higher.

In light of the revision to the financial results forecast, the Company has reviewed its annual dividend forecast in accordance with this policy and has decided to revise the forecast for the year-end dividend. The interim dividend forecast remains unchanged from the initial forecast, and the increase in the annual dividend is expected to be reflected in the year-end dividend.

The forecasts presented above are based on information available as of the date of this announcement. Actual results may differ materially from these forecasts due to various factors going forward.