

OSG at a glance



As of November 30, 2024

Company Profile

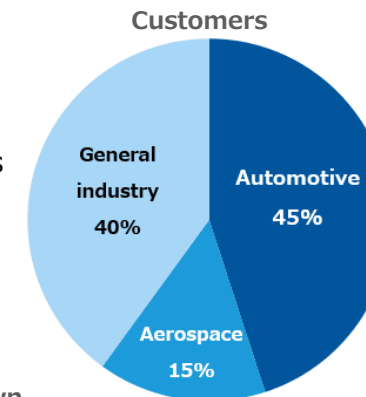
Company Name	OSG Corporation
Headquarters	3-22 Honnogahara Toyokawa-city, Aichi, Japan
Foundation	March 26, 1938
Capital	13,044 million yen
Employees	7,674 (consolidated) 1,873 (non-consolidated)
Stock listed	Prime Market in Tokyo Stock Exchange Premier Market in Nagoya Stock Exchange (stock code 6136)

Product



Strength

- Consumable cutting tools used in machine tools
- Taps** account for over 30% market share as **world leader**



Financial Summary

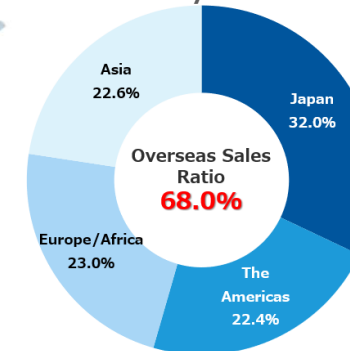
	FY23	FY24	Change	Forecast for FY24 *revised	Progress Rate
Net Sales	147,703	155,517	+5.3%	153,000	101.6%
Operating Profit	19,800	18,868	-4.7%	19,000	99.3%
OPM	13.4%	12.1%	-	12.4%	-
Ordinary Income	21,350	19,825	-7.1%	19,500	101.7%
Net Profit Attributable to OSG	14,307	13,439	-6.1%	13,000	103.4%
EPS(yen)	149.29	148.94	-0.2%	144.11	-

(Millions of yen)

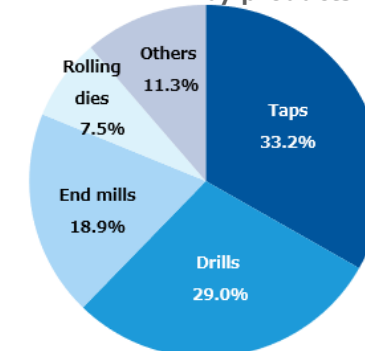
Expansion of Overseas Business



Sales breakdown by area



Sales breakdown by products



Operating Profit by Geographical Segment

	FY23	Component ratio	FY24	Component ratio	Change	OPM(*)
Japan	7,975	38.7%	7,205	38.1%	-769	-9.7%
The Americas	4,520	21.9%	4,411	23.4%	-109	-2.4%
Europe/Africa	3,675	17.8%	3,117	16.5%	-557	-15.2%
Asia	4,445	21.6%	4,153	22.0%	-292	-6.6%
Total	20,616	-	18,887	-	-1,729	-8.4%
Eliminations	-816	-	-18	-	797	-
Consolidated	19,800	-	18,868	-	-931	-4.7%

Forecast for FY25

	Consolidated		Parent Company	
	Amount (Millions of yen)	Growth	Amount (Millions of yen)	Growth
Net sales	160,000	+2.9%	59,500	+5.5%
Operating profit	21,000	+11.3%	6,000	+15.9%
as % of sales	13.1%	-	10.1%	-
Ordinary income	22,000	+11.0%	10,600	*-4.2%
as % of sales	13.8%	-	17.8%	-
Net income attributable to owners of parent	14,500	+7.9%	8,900	-2.5%
as % of sales	9.1%	-	15.0%	-
EPS (yen)	170.75	+14.6%	104.76	+3.6%

Dividend Information

